

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

EXHIBIT A

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To Proof Of Claim

A. Amount Of Claim

- | | | |
|----|--|------------------------------|
| 1. | Total Amount Invested With USA Commercial Mortgage: | <u>60,000</u> |
| 2. | Interest Due From March 1, 2006 through April 12, 2006: | <u>1080</u> |
| 3. | Minus total amount of previously filed A-4 claims by Debtor for Diverted Principal: ¹ | <u> - </u> |
| 4. | TOTAL CLAIM
(line 1 plus (+) line 2 minus (-) line 3): | <u>\$61,080</u> ² |

B. Basis of Claim

_____ This Proof of Claim is intended to cover claims for the following:

- a. breach of fiduciary duties that have resulted in the erosion of principal investments and the value of collateral based on triggering of default rate interest rates, late fees, foreclosure costs and fees, maintenance expenses, marketing expenses and market conditions;
- b. fraudulent misrepresentations related to the value of collateral, and the failure to disclose insider involvement in loans, which have resulted in the erosion of principal investments and the value of collateral;
- c. unpaid interest on investments;
- d. any prepetition claims against the Debtor related to, or arising out of, what has been labeled by this Court as Prepaid Interest; and
- e. improperly levied prepetition loan serving fees and collection fees (in some, but not all, cases).

¹This Proof of Claim is not intended to amend or replace previously filed Claims for Diverted Principal (the "Diverted Principal Claim"). This Proof of Claim sets forth additional claims unrelated to Diverted Principal. The total amount of this creditor's claim is equal to the total of the two Proofs of Claim (the Diverted Principal Claims filed by the Debtor, plus this Proof of Claim).

²Because it is presently impossible to accurately calculate the total value of all collateral for this claim, the total claim amount is being submitted as both a secured and unsecured claim in order to fully preserve, protect and assert any and all claims to the extent they be either secured or unsecured.

